



BFG Managed Solutions
Find peace of mind



Tailored to your needs

BFG portfolio solutions are practical all-in-one portfolios with five goals and proven funds from the most respected mutual



Advantages

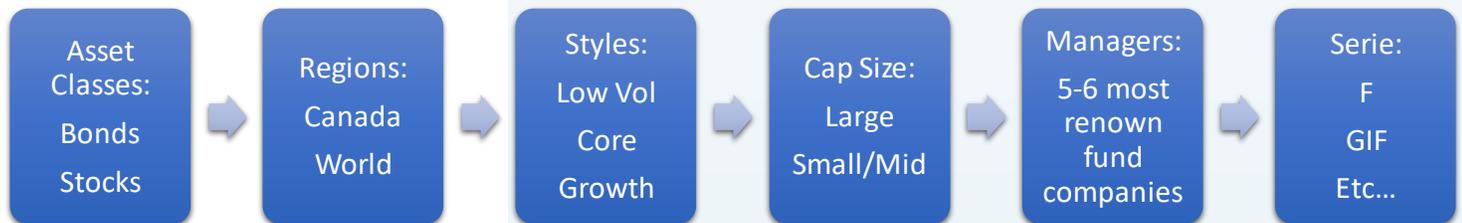
- Strategy: Asset allocation strategy to manage risks and capitalize on changes in market conditions
- Diversification: High level of diversification in a single portfolio solution
- Know How: Our unique selection process retains only a handful of skilled money managers from solid and recognized mutual fund companies
- Transparency: Improved quarterly reports are designed to measure portfolio performances and compare them to their benchmarks in

fund companies.

With BFG portfolio solutions, you benefit from a reassuring level of expertise in investment management. Each portfolio is a convenient set of proven mutual funds with respected Canadian companies, carefully selected via a proprietary selection process. Each BFG managed solution offers a different stock and bond mix built to achieve specific risk-return objective.

Balancing Risks and Opportunities

- Each type of investment shines at some point in the economic cycle. But they rarely shine all at once. Thus, BGF portfolio solutions are carefully con-



order to make changes when and if needed

- Monitoring: An internal oversight committee ensures constant and rigorous monitoring of the portfolios and their components to ensure the maintenance of quality
- Independent: Independent firm measures performance and oversees selection process to eliminate potential conflict of interest

structured to balance opportunities and risks with multi-layer diversification. The result? You always get some exposure to the markets in favor, and a cushion against anything that is disadvantaged at any time.

- Multi-layer diversification makes each BFG portfolio a complete solution



One-Stop Solution

Provides a range of portfolios oriented either to income generation, or to growth

Our 5 portfolios pursue 5 different objectives.

By varying exposure to different classes, asset sub-classes, styles and sectors to take into account the particular characteristics of these assets, we can maximize the desired return-risk ratio.

Enhanced reporting capabilities to measure and classify portfolio and component performances and assess value added

OVERSIGHT COMMITTEE

Monitoring and selection

An internal team with extensive experience in managerial analysis is responsible for managing and tracking managers once a fund is selected for a portfolio. This includes an annual review of each portfolio manager in the program. This team is responsible for overseeing portfolio solutions and its components and making all decisions regarding BFG's portfolio solutions. The committee is comprised of key advisors from across the organization and an independent external firm that specializes in measuring and evaluating performance. This team provides the expertise and scope to make sound decisions on portfolio construction and fund selection. We do not hesitate to make the necessary changes to improve the portfolios.

Follow-up of each portfolio

BFG portfolio solutions are monitored closely and a detailed performance report is available quarterly. If in any quarter the allocation of an asset class and / or fund to a BFG portfolio solution deviates too much from the target, we readjust the portfolio to its target allocation. Therefore, you maintain a consistent strategy over time.



5 objectives

A single portfolio can not do everything well.

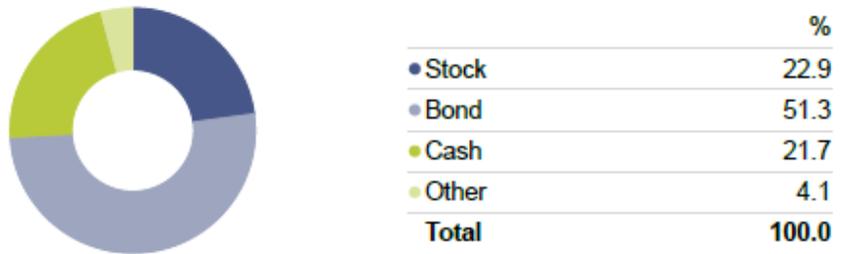
Whether capital conservation, income needs or long-term growth, our 5 portfolios reflect specific strategies and a specific investor profile.

The larger the equity component, the higher the potential long-term growth but also the higher the volatility.

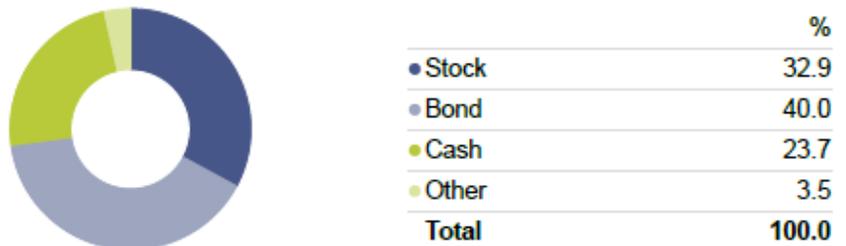
So if the ups and downs of the market prevent you from sleeping, a more conservative portfolio will better suit you.

Consult with your advisor to make the best decision

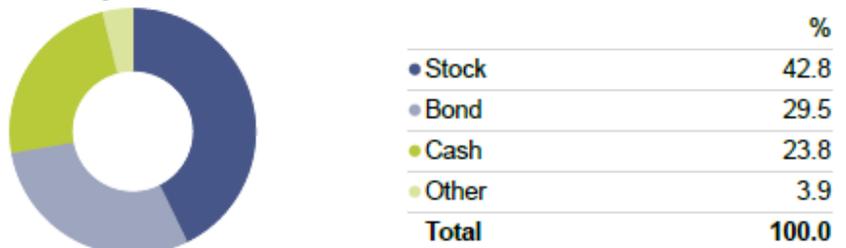
BFG Conservateur-Conservative F - Asset Allocation



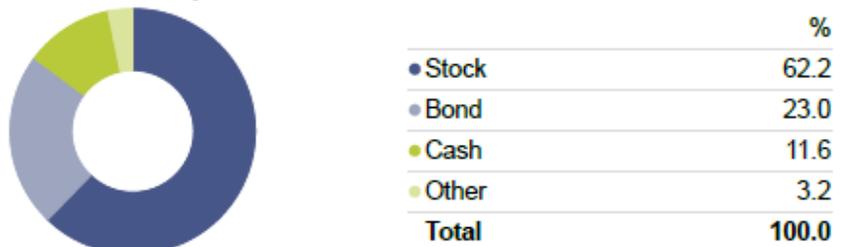
BFG Modéré-Moderate F - Asset Allocation



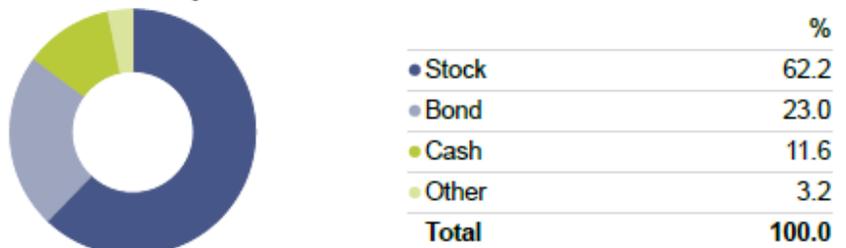
BFG Équilibré-Balanced F - Asset Allocation



BFG Croiss Équil-Bal Gth F - Asset Allocation



BFG Croiss Équil-Bal Gth F - Asset Allocation



Boulos Financial Group is at your service since 1979. Recognized for its expertise, personal service and knowledge, professionals from Boulos Group, will guide you through the universe of financial and insurance services.

You want to increase your estate, protect yourself from the eventualities of life, the Boulos Group can advise you, with the right know-how.



BOULOS Financial Group

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